



LATTICE
SEMICONDUCTOR[®]

The Low Power Programmable Leader

Third Quarter, 2019

Safe Harbor

This presentation contains forward-looking statements that involve estimates, assumptions, risks and uncertainties, including statements relating to our expectations about our future systems solutions' capabilities, and the statements under the heading "Q319 Business Outlook."

Factors that may cause actual results to differ materially from the forward-looking statements in this presentation include those risks more fully described in Lattice's filings with the SEC including its annual report on Form 10-K for the fiscal year ended December 29, 2018 and quarterly filings.

You should not unduly rely on forward-looking statements because actual results could differ materially from those expressed in any forward-looking statements. In addition, any forward-looking statement applies only as of the date on which it is made. The Company does not intend to update or revise any forward-looking statements, whether as a result of events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

Agenda

1 **Company Overview**

2 **Products & Solutions**

3 **End-Markets & Applications**

4 **Financials**

We Are...

The Low Power Programmable Leader

Lattice Semiconductor Overview

APPLICATIONS & MARKETS

We enable secure control, flexible connectivity, and low power compute acceleration



COMMUNICATIONS
& COMPUTING.

30%



INDUSTRIAL &
AUTOMOTIVE

42%



CONSUMER &
BROADCAST

28%



DELL

NOKIA

amazon

BOSCH

SIEMENS

Panasonic



SONY

WORLD CLASS SUPPLIER

In business and innovating for 35 years

\$399M
2018 revenue

1 BILLION+
shipped last 4 years

GLOBAL SUPPORT



Lattice Executive Leadership Team



Jim Anderson
CEO



Mark Nelson
Sales



Esam Elashmawi
Marketing & Strategy



Steve Douglass
Research & Development



Glenn O'Rourke
Operations



Sherri Luther
CFO



Byron Milstead
General Counsel



Terese Kemble
Human Resources

Agenda

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Company Overview

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Products & Solutions

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End-Markets & Applications

4

Financials

Lattice Value Proposition

Smallest
SIZE



Lowest
POWER



Highest
SECURITY



RELIABLE
by Design



EASE
of Use



Lattice Product Portfolio

BROAD FAMILY OF LOW POWER FGAs

GENERAL PURPOSE

Addresses a broad range of applications across multiple markets

- Up to 150K LUTs in 10x10 mm csfBGA
- Highest density & lowest power SERDES in smallest package



FPGA FAMILIES TAILORED FOR SPECIFIC NEEDS

VIDEO CONNECTIVITY

Optimized for high speed video and sensor applications

- First FPGA with hardened MIPI D-PHY
- Highest performance at lowest power



ULTRA LOW POWER

World's lowest power FGAs; Optimized for small form factor

- Sleep current as low as 25uA
- World's most popular ultra-low power FPGA



CONTROL & SECURITY

Optimized for platform management & security applications

- 50% market share
- Highest I/O density



Lattice's Expanded System Solutions



Bringing Additional Value to Our Customers

New Value Added Solutions

sensAI 2.0

LATTICE
sensAI™

New AI Capabilities

High Performance Inferencing Under 1W
Lowest power, smallest form factor solutions
10X faster real time image processing

Expanded Machine Learning Capability
Quantized training for faster development
Keras framework support for broader adoption

Complete Solution Enablement
Presence detection, object counting
Increased partner ecosystem

MachXO3D

Robust Platform Security

Secure Hardware
Root of Trust capability
First on, last off for maximum security

Designed for NIST Compliance
Protect, Detect AND Recover
Secures multiple firmware images

Customer Samples Delivered
Top server OEMs and Hyperscalers

Radiant



LATTICE
RADIANT
DESIGN SOFTWARE

Advanced Ease-of-use

Simplified Flow for Faster Design
Single design database
Common timing engine

Increase Re-use With IP Tools
Create and distribute IP
Use Lattice Supplied IP

Leading Synthesis and Simulation
Synopsys Synplify Pro Synthesis
Aldec Active HDL Simulation

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Financials

Positioned in Growing End Markets

COMMUNICATIONS



5G Wireless

Switches/Routers

COMPUTE



Servers

Client

INDUSTRIAL



Industrial IoT

Factory Automation

AUTOMOTIVE



ADAS

Infotainment

CONSUMER



Smart Home

Wearables

Only Lattice is investing in small, low power FPGAs for these markets

Lattice Solves Communications Challenges



**SCALABLE HARDWARE
MANAGEMENT**



SECURE CONTROL



ASIC BRIDGING



PCIe BRIDGING

Lattice Solves Data Center Challenges



PLATFORM FIRMWARE RESILIENCE



SYSTEM CONTROL



COMPUTE ACCELERATION



POWER SEQUENCING

Lattice Solves Industrial Challenges

Industrial Networking

Programmable Logic Controller

Motor Control

Package Detection

Predictive Maintenance

Machine Vision

Functional Safety

Collision Avoidance

Sensor Bridging

Lattice Solves Automotive Challenges

EV CAR

Motor Control

IGBT Protection



E-MIRROR

De-Fog

ISP



INFOTAINMENT

Audio Bridging

Display Bridging

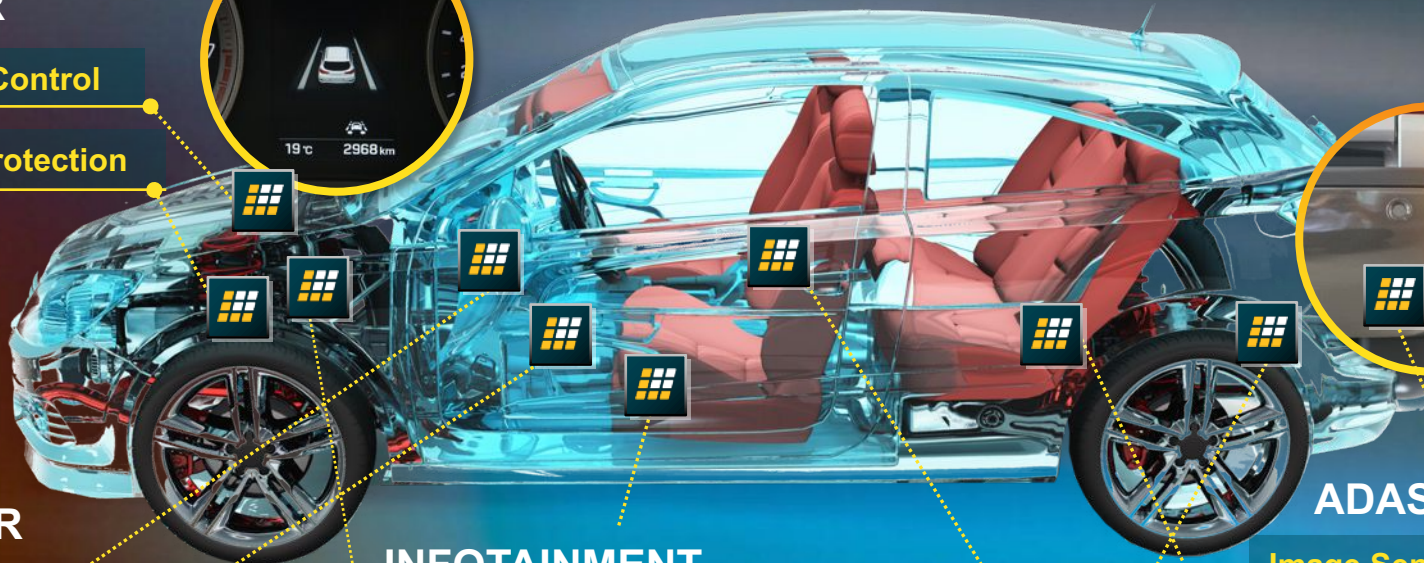
Driver Monitoring

360° Surround View

ADAS

Image Sensor Bridging and Aggregation

Radar Sensor Bridging and Aggregation



Lattice Solves Consumer Challenges



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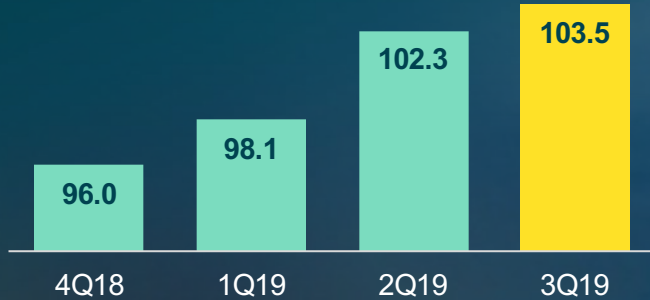
End-Markets & Applications

4

Financials

Financial Highlights

REVENUE (\$M)



NET INCOME (\$M)



CASH (\$M)



DEBT (\$M)





The Low Power Programmable Leader