



The Low Power Programmable Leader

## Q2'25 Earnings Highlights

August 2025

# Q2 2025 Earnings Overview & Highlights

## REVENUE

\$124M

3.2% Growth QoQ

## GROSS MARGIN

69.3%\*

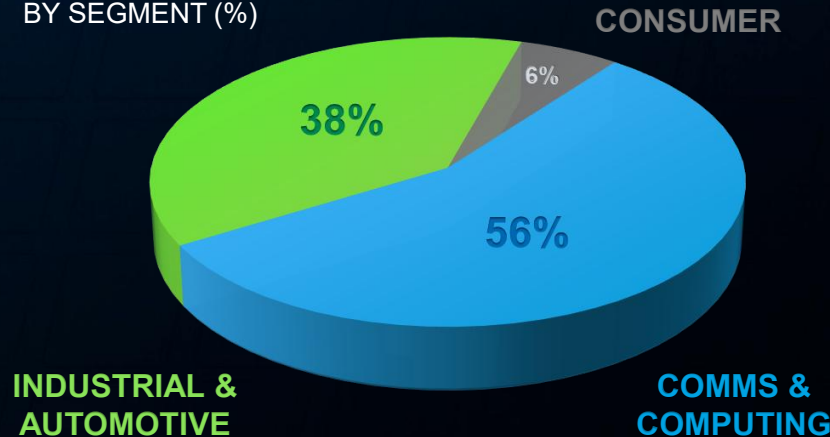
## ADJUSTED EBITDA

34.1%\*

"We delivered another strong quarter, with broad-based growth across key financial metrics and record design wins. Communications and computing markets remain solid, with normalized channel inventory and continued strength expected into 2026. Industrial and automotive markets are recovering as anticipated, with channel inventory levels showing signs of further improvement. Looking ahead, we're excited about growth driven by major design wins alongside AI accelerators in Cloud datacenter, wired communications, industrial robotics, ADAS, and other far-edge AI applications." – Ford Tamer, CEO

## End Market Overview

Q2'25 REVENUE  
BY SEGMENT (%)



## Highlights

- Grew Q2'25 revenue, gross margin, and profitability sequentially; Guiding both revenue and profitability up in Q3
- Record design wins in Q2'25
- Communications & Computing segment grew 20% QoQ and 26% YoY
- Total revenue from new products continues to grow at strong double-digit pace sequentially and YoY
- Remain on track to hit goal of high-teens percentage of new product revenue for full year 2025

# Q2 2025 Financial Results



# Q3 2025 Business Outlook

<b>Q3'25 Revenue</b>	Between \$128 million and \$138 million
<b>Q3'25 Gross Margin</b>	69.5% plus or minus 1% on a non-GAAP basis
<b>Q3'25 Total Operating Expenses</b>	Between \$52 million and \$54 million on a non-GAAP basis
<b>Q3'25 EPS</b>	Between \$0.26 and \$0.30 per share