



The Low Power Programmable Leader

Corporate Overview

May 2026

Safe Harbor Statement

Forward-Looking Statements: This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 and made pursuant to the safe harbor provisions of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Any statements about our expectations, beliefs, plans, objectives, assumptions or future events or performance are forward-looking and involve estimates, assumptions, risks and uncertainties. Such forward-looking statements include without limitation statements regarding: revenue; EPS growth; gross margin and operating expense projections; our future financial performance and related drivers; our expectations related to the general market, market recovery, and growth (including AI and datacenter-related growth); attach rates and ASPs, our share repurchase program; and the guidance on the slide discussing Business Outlook . Other forward-looking statements may be indicated by words such as “will,” “could,” “should,” “would,” “may,” “expect,” “plan,” “project,” “anticipate,” “intend,” “forecast,” “future,” “believe,” “estimate,” “outlook,” “predict,” “propose,” “potential,” “continue” or the negative of these terms or other comparable terminology. Factors that could cause actual results to differ materially include, among others: global economic conditions which may affect customer demand; the cyclical nature of the semiconductor industry including fluctuating customer and distributor purchasing patterns, inventory levels, and order timing; pricing and inflationary pressures; competitive actions; international trade disputes and sanctions; the impact of tariffs, trade restrictions, export controls, license requirements or similar actions on us, our suppliers, distributors, and customers (including the effect on costs and demand); potential impacts of global pandemics; changes in product mix and pricing; changes in wafer, assembly, test and other costs; manufacturing yields; our ability to sustain operational improvements; and the actual amount of compensation charges due to stock price changes; and those risks more fully described in in our filings with the Securities and Exchange Commission, including in our most recent Annual Report on Form 10-K.

This presentation also includes forward-looking statements regarding Lattice Semiconductor’s pending acquisition of AMI, including statements about the expected benefits of the transaction, the expansion of our addressable market, future product and solution opportunities, anticipated accretion to margins, free cash flow and earnings, and support for future revenue growth. References to accretion, profitability, margins, free cash flow, earnings, or revenue growth related to the AMI acquisition are based on management’s current expectations and assumptions, apply solely on a non-GAAP basis unless otherwise stated, and involve inherent uncertainty. These statements are subject to risks and uncertainties, including the satisfaction of closing conditions, receipt of regulatory approvals, timing and completion of the transaction, integration risks, retention of key personnel, realization of anticipated synergies, and the possibility that the transaction does not close or does not deliver the anticipated results.

You should not rely on forward-looking statements because actual results could differ materially. Any forward-looking statement speaks only as of the date made. We do not intend to, and undertake no obligation to, update or revise any such statements.

Use of Non-GAAP Financial Information: This presentation includes Non-GAAP measures (e.g., Non-GAAP gross margin, operating expenses, EPS, adjusted EBITDA, free cash flow). These measures are not a substitute for GAAP and should be considered together with our GAAP results. Management uses these measures for evaluating the business and believes they are useful to investors for informational and comparative purposes. See our latest earnings materials for reconciliations to the most directly comparable GAAP measures.

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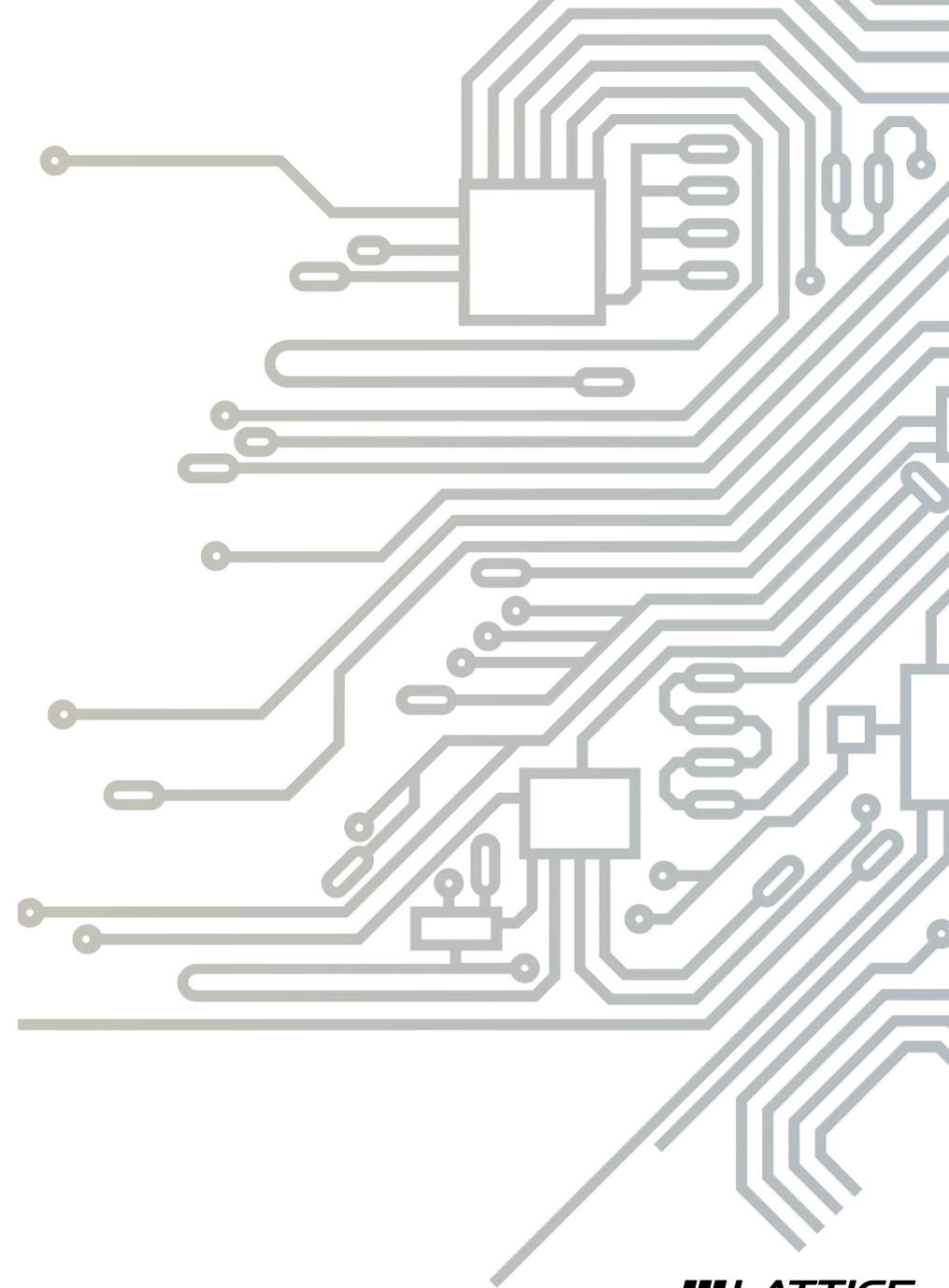
Products & Solutions

3

End Markets & Applications

4

Financials



Our Mission



To Be the Low Power Programmable Leader

DIFFERENTIATED

FPGA Platform
Optimized for Small
and Mid-range

DIVERSIFIED

Across Largest and
Fastest Growing
Applications

DELIVERING

Faster Than
Industry Growth

Lattice Semiconductor Overview

APPLICATIONS & MARKETS

We enable secure control, flexible connectivity, and low power compute acceleration



COMPUTE & COMMUNICATIONS

62%



INDUSTRIAL & EMBEDDED

38%

WORLD CLASS SUPPLIER

#1

World's largest volume supplier of FPGA

Tier 1

Supplier with 40+ years of innovation



GROWING CUSTOMER BASE



GLOBAL SUPPORT



Holding Ourselves to the Highest Corporate Stewardship Standards

CULTURE OF INNOVATION



The Low Power Programmable Leader

ENVIRONMENTALLY CONSCIOUS



Operational Excellence | Supply Chain Management

INCLUSION & SOCIAL WELLBEING



Our People | Our Communities | Our Culture

TRANSPARENCY & INTEGRITY



Governance Principles | Ethical Standards | Continuous Improvement

GSA MOST RESPECTED PUBLIC COMPANY FIVE YEARS IN A ROW



STRONG & GROWING RECOGNITION FOR CLEANTECH PRODUCT INNOVATION



Lattice Executive Leadership Team



Ford Tamer
CEO



Pravin Desale
Research & Development



Esam Elashmawi
CSMO



Tracy Feanny
General Counsel




Lorenzo Flores
CFO



Divyesh Shah
Operations & Quality



Erhaan Shaikh
Sales



Nicole Singer
Human Resources

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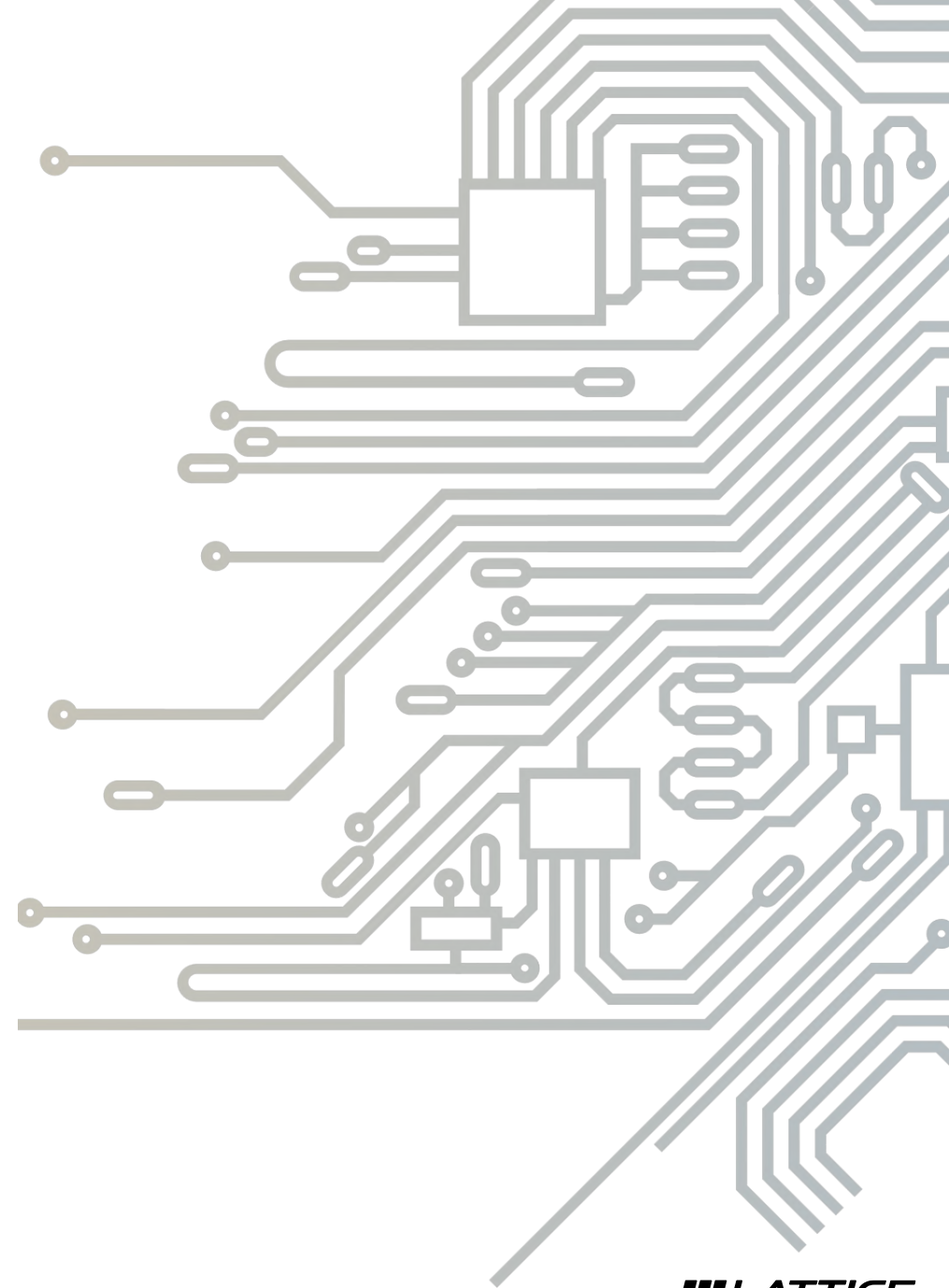
Products & Solutions

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Lattice Value Proposition



The Low Power Programmable Leader

Lowest
POWER

A yellow lightning bolt icon inside a circle, representing low power consumption.

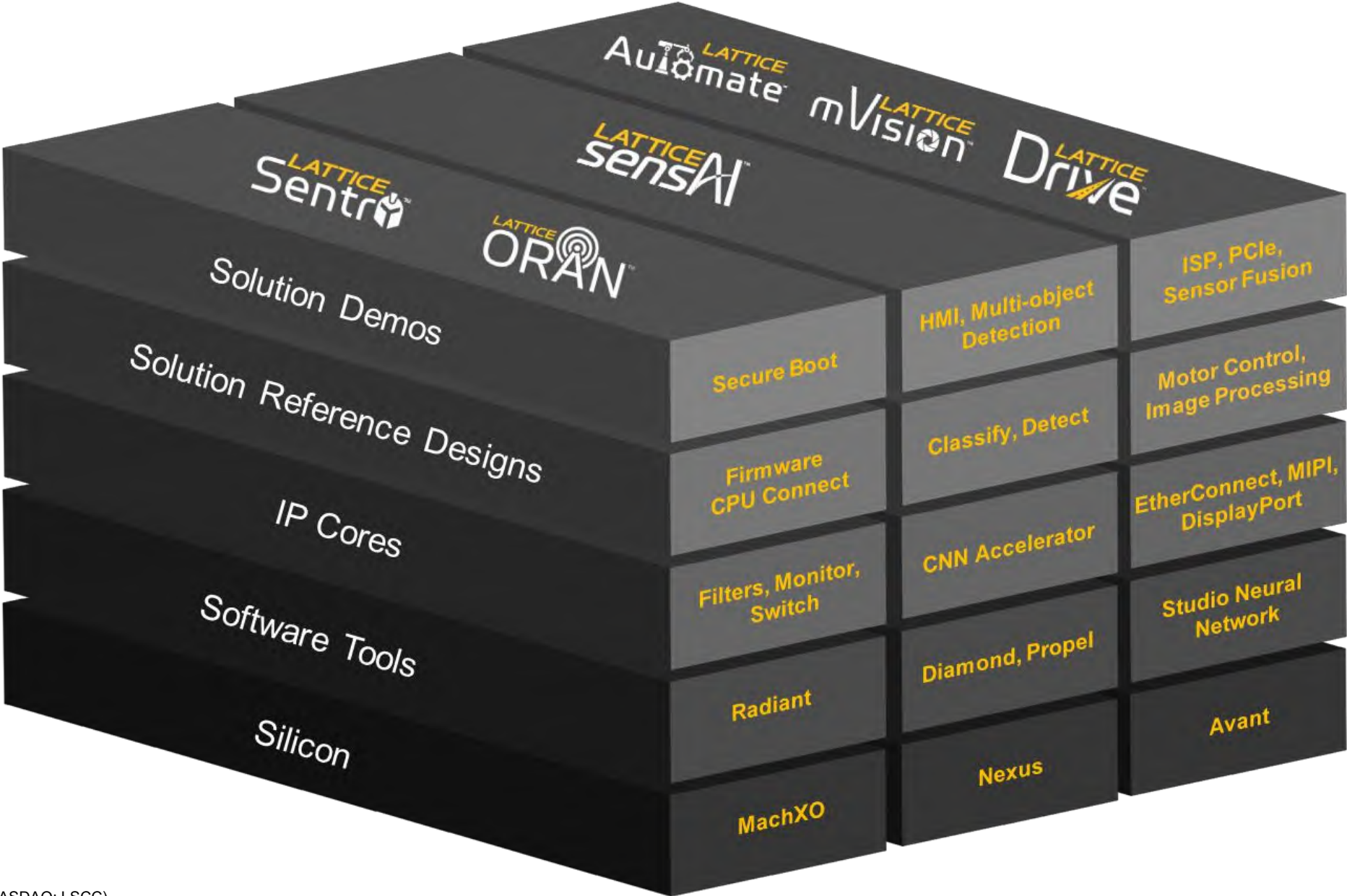
Smallest
SIZE

A yellow microscope icon inside a circle, representing small size.

EASE
of Use

A yellow hand cursor icon inside a circle, representing ease of use.

Lattice Committed to Provide Best FPGA Platform for Developers



Lattice FPGA Portfolio

PLATFORM **DEVICE FAMILIES**

LATTICE
AVANT™

Avant-E



Edge-optimized Processing

Avant-G



Cutting-edge General Purpose Processing

Avant-X



Advanced Connectivity

LATTICE
NEXUS 2™



ADVANCED GENERAL PURPOSE SMALL FPGAs

SYSTEM EXPANDABILITY	SECURE BRIDGING

LATTICE
NEXUS

CrossLink-NX	Certus-NX	Mach-NX	CertusPro-NX	MachXO5-NX	MachXO5T-NX	CrossLinkU-NX	MachXO5-NX TDQ
Embedded Vision Processing	General Purpose Processing	Next Gen Hardware Security	Advanced General Purpose Processing	Enhanced System Monitor and Control	Advanced System Control	Embedded Vision Processing with USB	Industry 1st PQC-Enabled FPGA

FPGA Platform Leadership



Architected for applications requiring up to 16G SERDES and up to 200k LCs



Architected for applications requiring up to 25G SERDES and up to 500k LCs



**LOWER
POWER**




**FASTER
PERFORMANCE**



**SMALLER
SIZE**


Software Solution Stack Portfolio



LATTICE sensAI™

Low Power Edge AI

- High Performance Inference Under 1W
- Supports Industry Standard ML Frameworks
- Complete Solution Enablement



LATTICE mVISION™

Low Power Embedded Vision

- Flexible Image Sensor Bridging & Aggregation
- Image Processing Integration
- Complete Solution Enablement



LATTICE Sentri™

Cyber Resilient Root of Trust

- Secure Hardware Creates Root-of-Trust for Systems
- Cryptographically Secured Supply Chain
- Protection Against Cloning, Counterfeiting, Trojan Insertion, & Simulation



LATTICE Automate™

Accelerating Factory Automation

- Accelerates industrial automation development
- Supports use cases like motor control, real-time networking, & predictive maintenance
- Complete solution enablement



LATTICE ORAN™

Enabling ORAN Deployment

- Enables zero trust security and data protection in networks
- Flexible, Tight Fronthaul Synchronization
- Acceleration with Low Power



LATTICE Drive™

Adaptable Automotive Design

- DisplayPort connectivity
- Video scaling up to 4K
- Local dimming for contrast enhancement
- Bridging & networking

Easy-to-use Software



**LATTICE
DIAMOND™
DESIGN SOFTWARE**

Powerful FPGA Design & Verification Environment

- Easy Design Exploration
- Easy to Use Powerful Tools
- Optimized for Lattice Devices

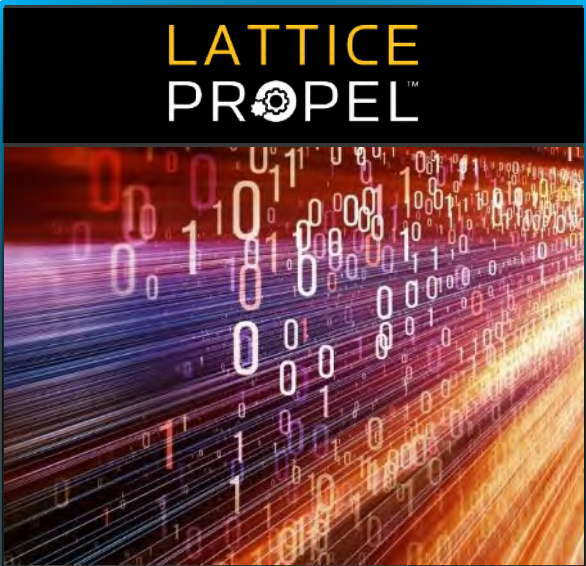


**LATTICE
RADIANT™
DESIGN SOFTWARE**

```
operation = "mirror_y")  
mirror_mod.use_x = True  
mirror_mod.use_y = False  
mirror_mod.use_z = False  
elif operation == "mirror_z"):  
mirror_mod.use_x = False  
mirror_mod.use_y = False  
mirror_mod.use_z = True  
  
# Selection of the vnt - add back the deselected wire  
error_obj.select-1  
modifier_obj.select-1  
py.context.scene.objects.active = modifier_obj
```

Best-in-class, Easy-to-use Design Software


- Simplified Flow for Faster Design
- Increase Re-use with IP Tools
- Leading Synthesis & Simulation



**LATTICE
PROPEL™**

Complete Toolset for Embedded System Design

- IP System Integration Environment
- Software Development Kit & Libraries
- Build, Compile, Analyze, Debug



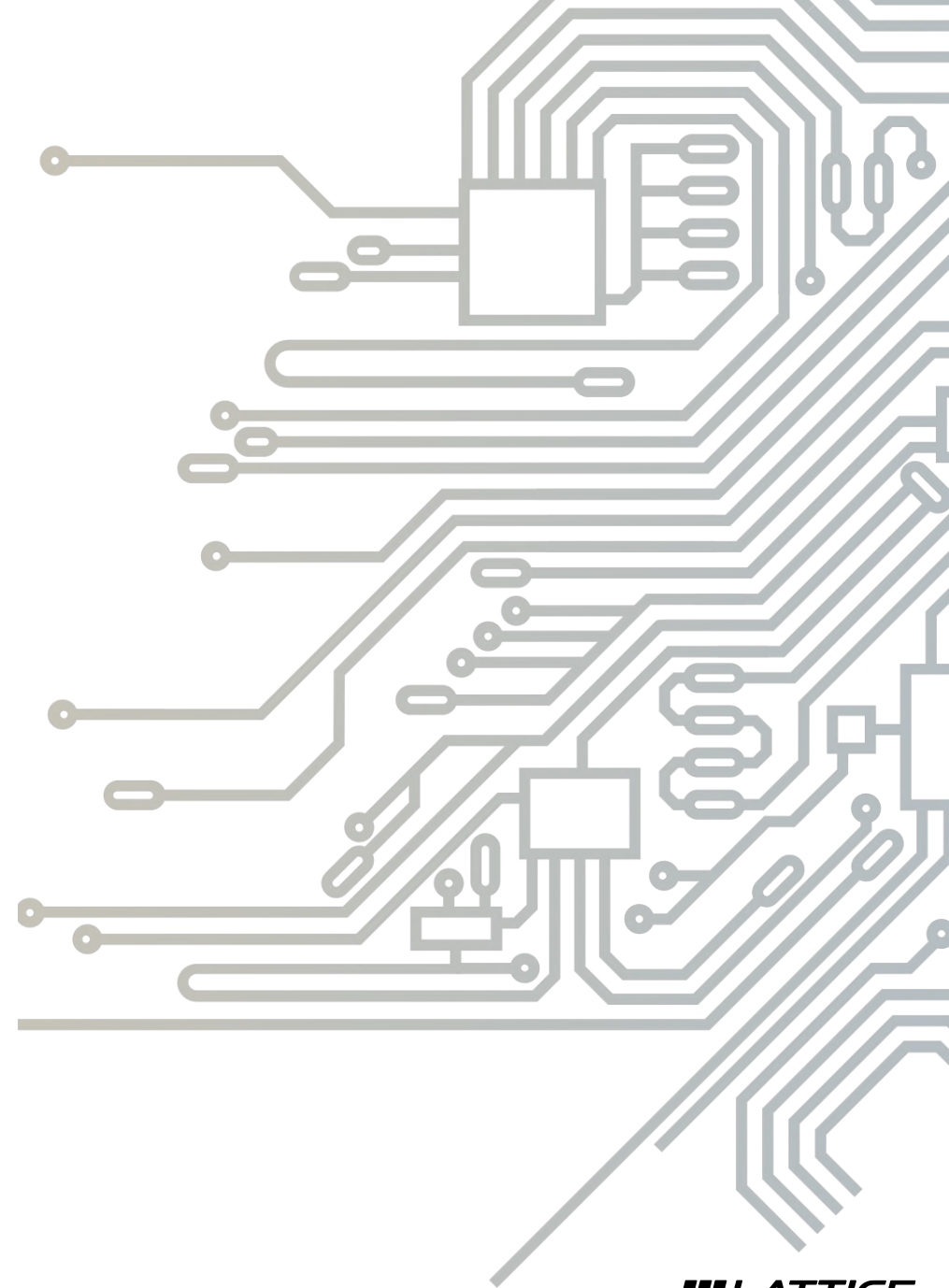
Glance
by MIRAMETRIX

Advanced Computer Vision Software for the Edge




- Security and Privacy Protections
- Digital Wellbeing Capabilities
- Facilitates Intelligent Collaboration & Productivity

Agenda

- 1 Company Overview
- 2 Products & Solutions
- 3 End Markets & Applications**
- 4 Financials

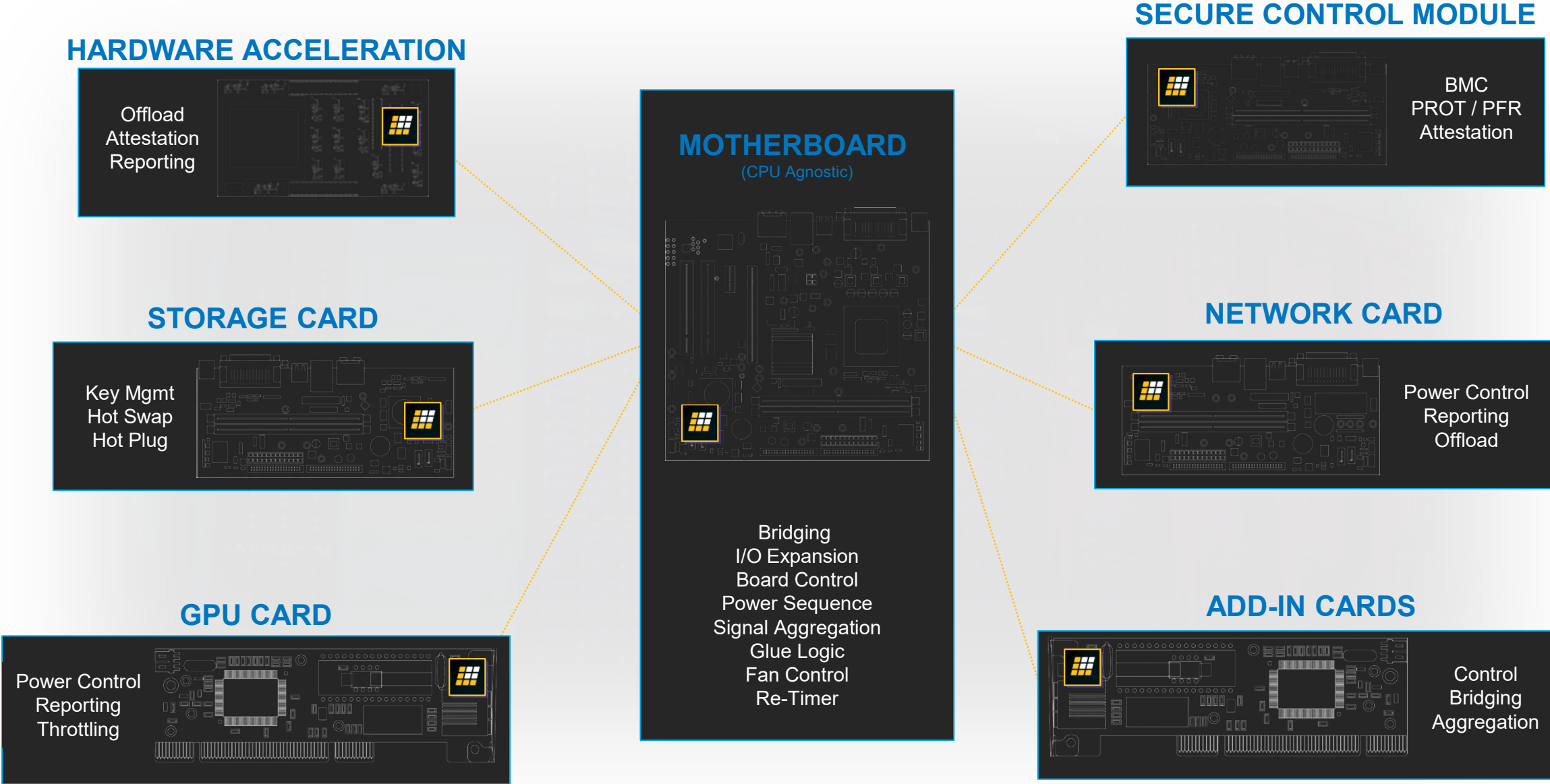


Innovation Leadership From Edge to Cloud

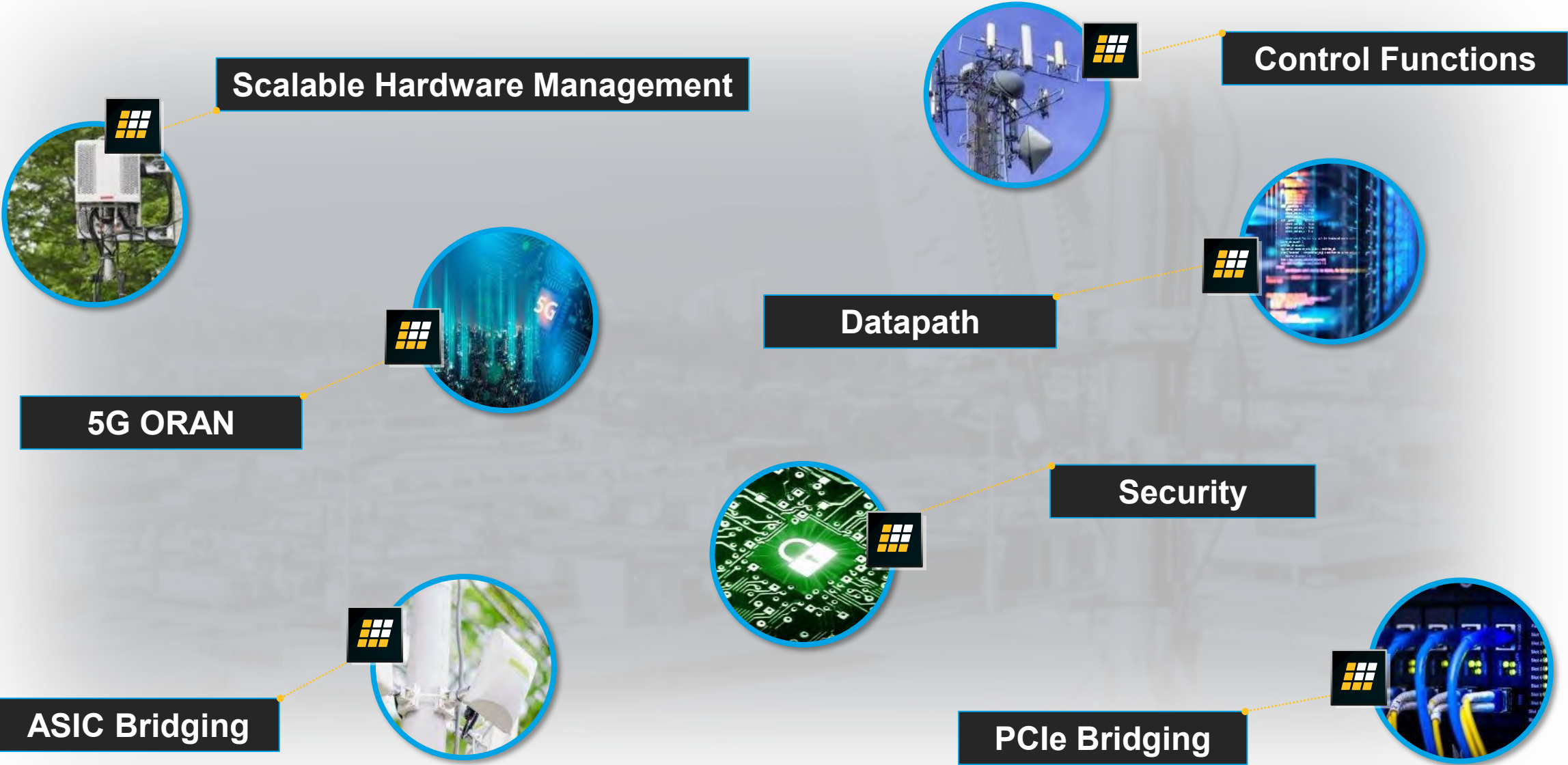
COMPUTE	COMMUNICATIONS	INDUSTRIAL	EMBEDDED
 <p>aws DELL Technologies Google H3C Hewlett Packard Enterprise Lenovo Meta Microsoft NetApp SUPERMICR</p>	 <p>Adtran ARISTA ciena CISCO ERICSSON FUJITSU JUNIPER NETWORKS NEC NOKIA SAMSUNG</p>	 <p>ABB EMERSON GE Honeywell MITSUBISHI OMRON Panasonic Rockwell Automation Schneider Electric SIEMENS</p>	 <p>AIRBUS BECKHOFF BYD Canon GENERAL DYNAMICS GE Healthcare HITACHI TESLA GE THALES TOYOTA</p>
<p>Leading Server & Cloud Providers</p>	<p>Leading Comms OEMs</p>	<p>Leading Industrial OEMs</p>	<p>Leading Embedded System Providers</p>

Lattice is the #1 Supplier for Small FPGAs Worldwide

Lattice Solves Datacenter Challenges



Lattice Solves Communications Challenges



Lattice Solves Industrial Challenges



Smart Factory

- Collision Avoidance
- Edge Computing
- Functional Safety
- Industrial Networking
- Machine Vision
- Motor Control
- Predictive Maintenance
- Programmable Logic Control
- Object Identification
- Sensor Fusion
- Robotics



Test & Measurement

- High-Speed Data Acquisition
- Signal Processing
- Emulation and Validation
- Pattern Generation and Analysis
- Timing Analysis
- Error Detection and Correction
- Jitter and Noise Measurement
- Power Analysis
- Temperature and Stress Testing
- Portables and Handhelds



Medical

- Digital Endoscopy Systems
- MRI and CT Image Processing
- Ultrasound Signal Processing
- Electrocardiogram Signal Processing
- X-ray Processing
- Blood Analysis Equipment
- Health Monitors
- Robotic Surgery Assistants
- Secure Medical Data Processing
- Patient Monitoring Systems



Aerospace & Defense

- Radar Signal Processing
- Avionics Control Systems
- Digital Beamforming
- Satellite Communications
- GPS and Navigation Systems
- Infrared and Optical Image Processing
- Ruggedized Systems for Harsh Environments
- Secure Communications



Broadcast / ProAV

- Video Encoding/Decoding
- Live Video Streaming
- High-Resolution Video Processing
- Video Scaling and De-interlacing
- Color Correction and Enhancement
- Image Stabilization
- Audio Processing and Mixing
- Multi-Protocol Bridging
- Real-Time Graphics Overlays
- Low-Latency Switching

Lattice Solves Human Machine Interface Challenges



Lattice Solves Automotive Challenges

Infotainment

- Display Bridging
- Local Dimming
- Display Safety
- Daylight Enhancement
- ISP

ADAS

- E-Mirror/CMS
- Thermal Camera
- Radar Sensor Bridging & Aggregation
- Lidar Sensor Bridging & Aggregation

Networking

- Zonal / Central Gateway
- Network Bridge

Electric Powertrain

- Inverter / Charger
- Battery Management

Edge AI

- DMS / OMS
- Sentry

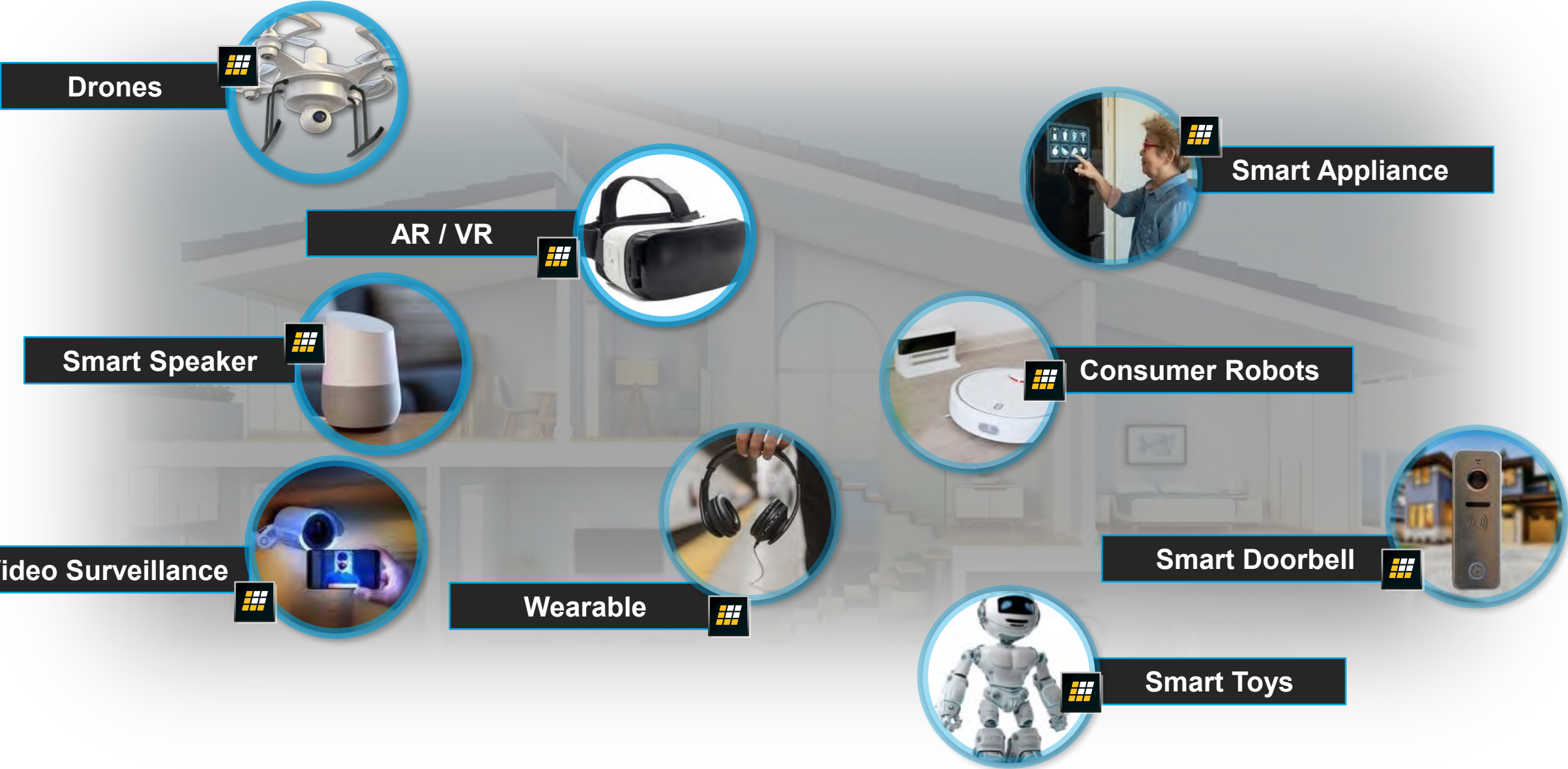
Lighting

- Smart Lamps

Security

- PQC RoT
- Platform Security

Lattice Solves Consumer Challenges



Lattice Drives AI Innovation

Gen AI Servers

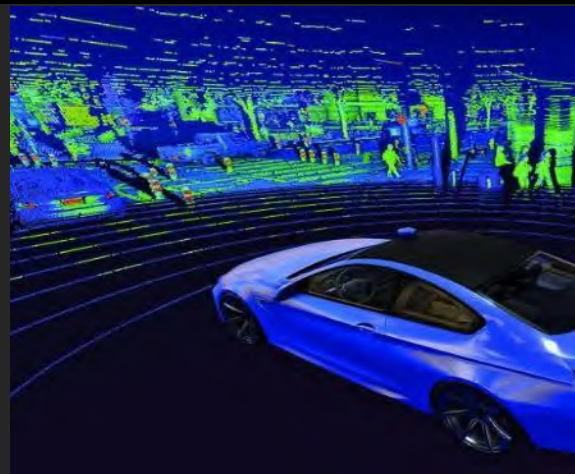


Leading Control and Security in AI Servers

Up to >50 FPGAs per server rack

Deployed at majority of Hyperscalers and OEM/ODMs

Sensor Proliferation

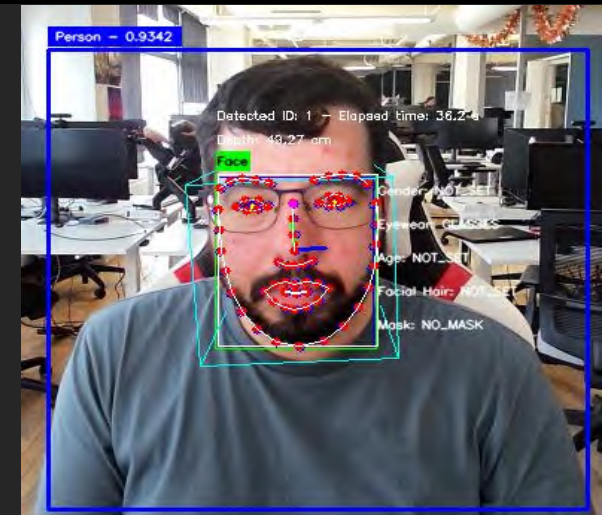


Data Fusion and Optimized Streaming

Partnership with Nvidia to simplify sensor connectivity

Diverse sensor connectivity in autonomous systems

Intelligent Edge



Human Machine Interfacing

Advanced computer vision experiences enabling security, privacy, safety, and wellbeing

Shipped 40M+ units at top PC OEM; Expanding in Adjacent Markets

Enabling AI From Hybrid Cloud to the Intelligent Edge with Low Power FPGAs and Software

Lattice Drives Vision Innovation

Robotics



Sensor Streaming & Processing in Robotics

Camera, Radar, and Lidar Bridging and Aggregation

Synchronization and Real-Time Low Power Edge Processing

ADAS & Infotainment



ADAS and Display Bridging & Processing

Camera and Sensor Streaming; Power Optimized Processing

Display Connectivity and Video Quality Enhancement

Streaming Media



Machine Vision & Video Transmission


Low Latency High Performance Machine Vision and Control

Networked Video Transmission Across Enterprise and WAN

Enabling Autonomous Machines and Rich Media with Low Power FPGAs and Software

Lattice Drives Security Innovation

Strong RoTs



Unique FPGA Based Hardware Roots of Trust

Integrated Lockable Dual-Boot Flash – Undeniable Service

Hardened NIST Qualified Cryptographic Algorithms

Cyber Resiliency



Cyber Resilient Pioneers

Processor Independent Platform Firmware Resiliency (PFR)

Cyber Resilience Act (CRA) Ready

Post Quantum



Post Quantum Crypto (PQC) Agility

PQC Ready With Latest NIST Approved PQC Algorithms

Crypto-Agility For In-field Updates & Upgrades as PQC Evolves

Enabling Next Generation Dynamic Security – Multi-channel Real-time System Protections

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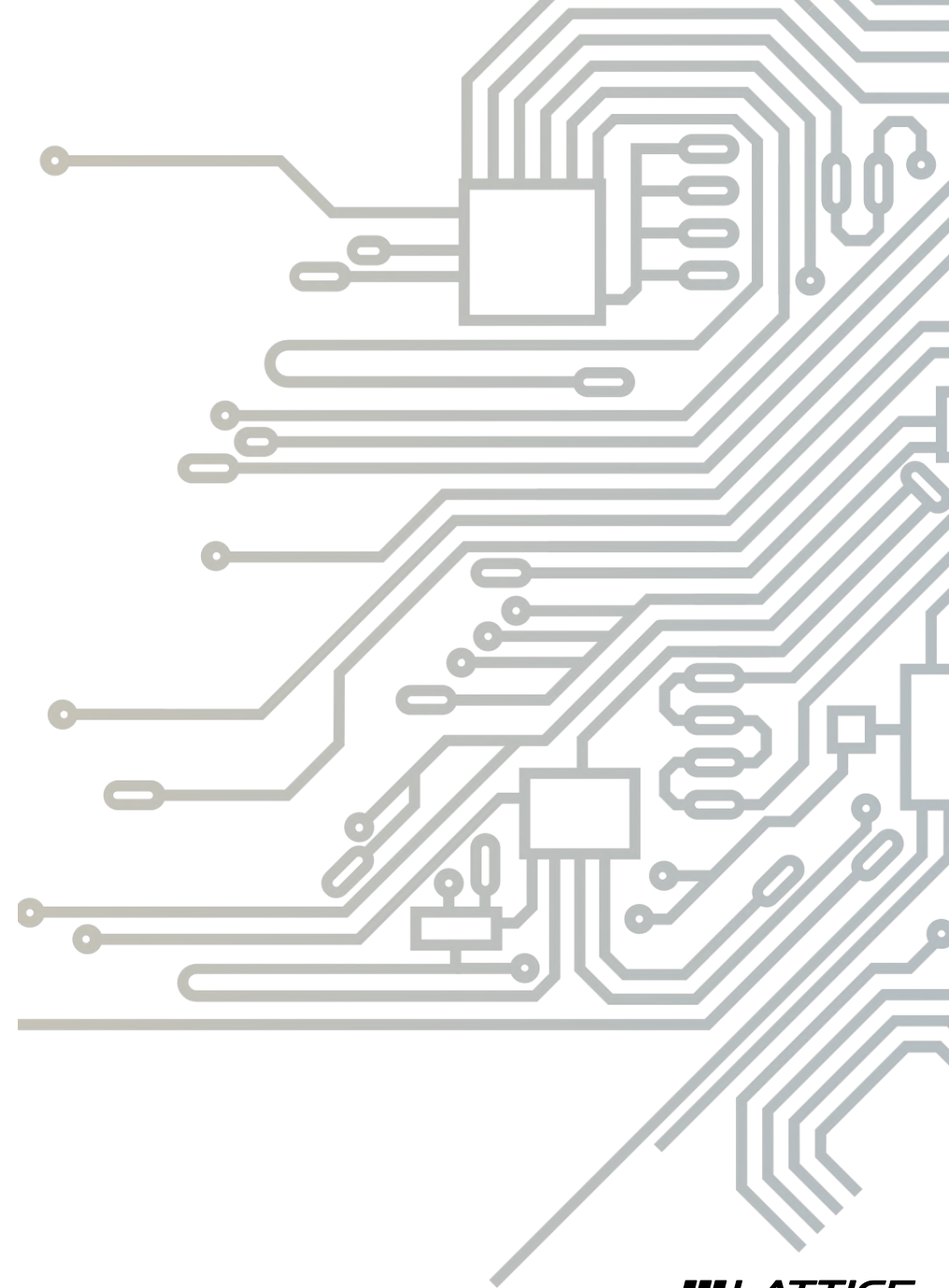
Products & Solutions

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Lattice Q1 2026 Earnings Overview & Recent Highlights

REVENUE

\$170.9M

42% Growth YoY

GROSS MARGIN

70.0%

EBIDTA

39.6%

EPS

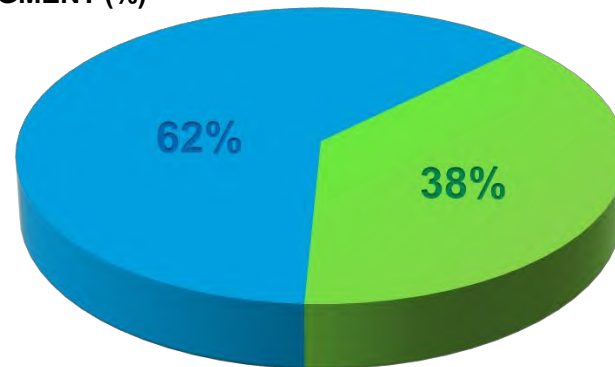
\$0.41

86% Growth YoY

"We delivered record first quarter revenue growth, led by increased demand across all of our end markets. As we had committed, we grew Non-GAAP earnings faster than revenue, achieving 86% year over year EPS growth. Our Compute and Communications business achieved record revenue, while our Industrial and Embedded business growth exceeded 20% quarter over quarter. When taken together with our strong backlog, continued design win momentum and leadership in small and mid-range FPGAs, we believe we are in the early stages of a multi-year growth cycle and are well positioned to deliver sustained, above-market growth in 2026 and beyond." – Ford Tamer, CEO

End Market Overview

Q1'26 REVENUE BY SEGMENT (%)



COMPUTE & COMMUNICATIONS

+86% YoY | +15% QoQ

RECORD REVENUE

INDUSTRIAL & EMBEDDED

+2% YoY | +21% QoQ

Highlights

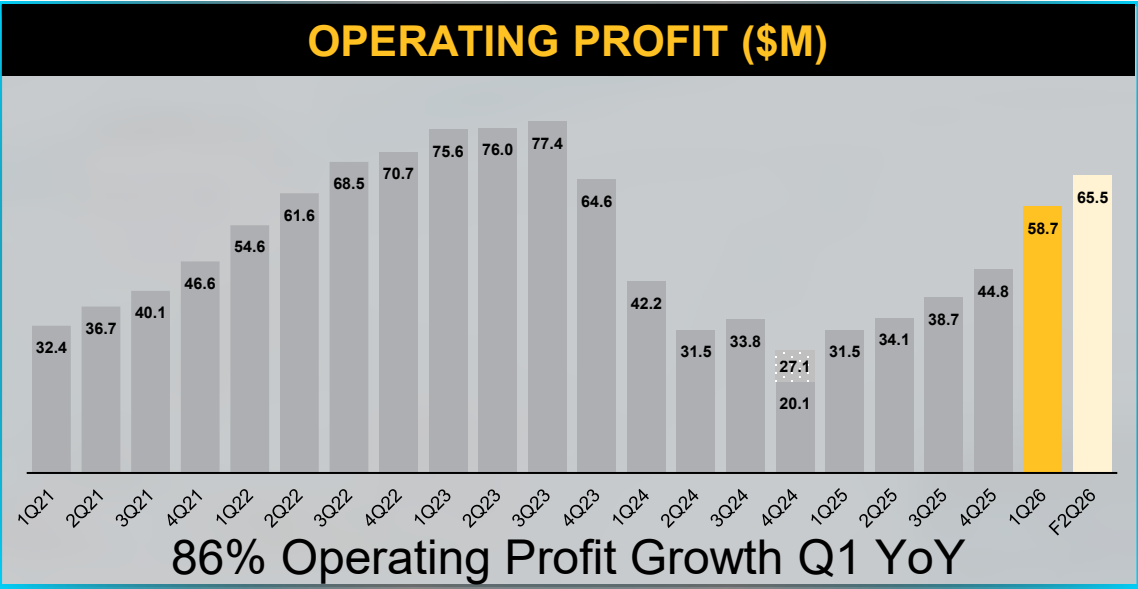
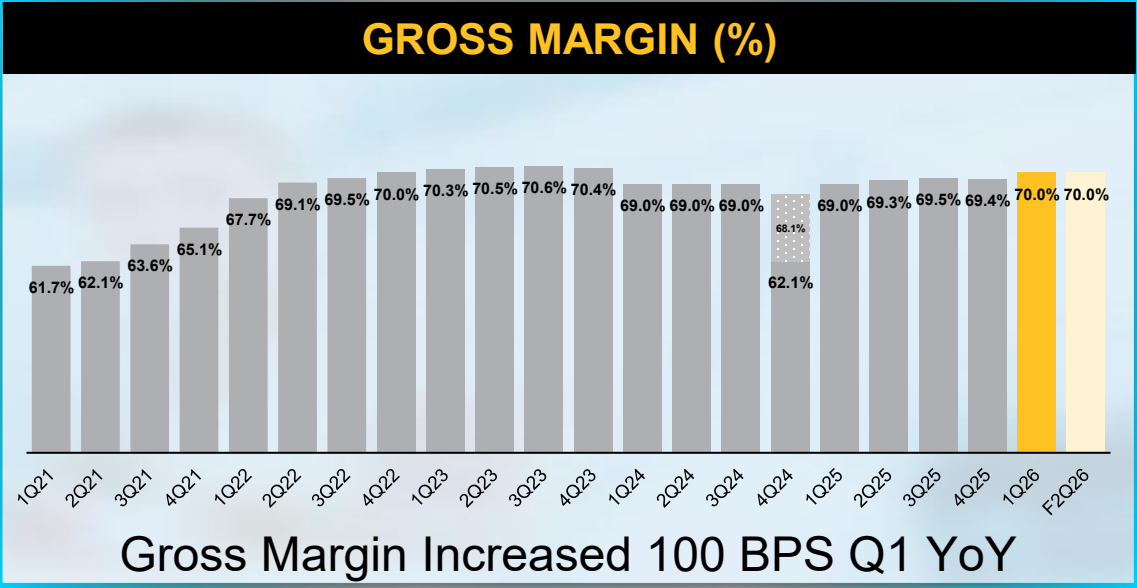
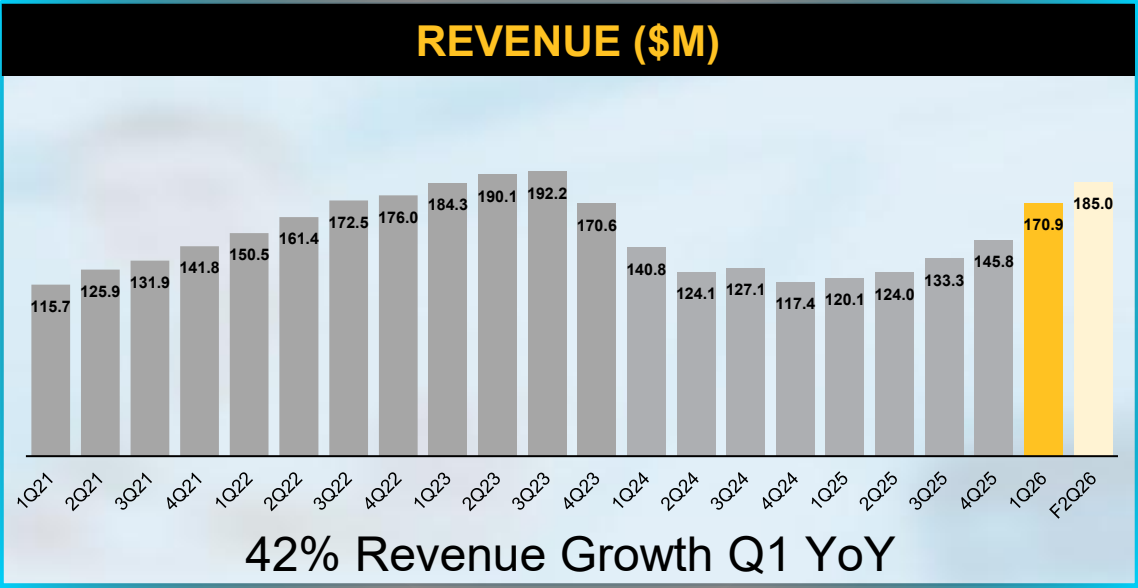
- **Record New Product Revenue Growth:** Revenue of new products continues to expand, led by AI-related server demand.
- **Signed a Definitive Agreement to Acquire AMI,** creating the industry's most complete secure management and control platform.
- **Joined the NVIDIA Halos AI Systems Inspection Lab ecosystem,** to advance safety for physical AI with NVIDIA and other Halos ecosystem members.
- **Announced Collaboration with Texas Instruments** to accelerate Edge AI for robotics and industrial applications leveraging the Lattice + Nvidia Holoscan Sensor Board Solution.
- **Recognized with Various Industry Honors,** including:
 - USA TODAY's Top Workplace in 2026 list
 - Embedded Computing Design's Best in Show award at embedded world 2026
 - Multiple 2026 GLOBE Cybersecurity Awards, 2026 Cybersecurity Excellence Awards, and 2026 Global InfoSec awards from Cyber Defense Magazine

Non-GAAP based on earnings reported May 4, 2026.

Non-GAAP measures are for informational purposes and should be considered together with GAAP. See latest earnings materials for reconciliations.

Forward-looking statements apply. See 'Safe Harbor Statement'

Lattice Q1 2026 Financial Results



LATTICE SIGNS DEFINITIVE AGREEMENT TO ACQUIRE AMI



- **Addresses datacenter modularity, complexity, uptime, and deployment challenges**
- **Adds to Lattice position in manageability, server, AI, and cloud and doubles SAM**
- **Creates the most complete secure management and control platform**
- **Maintains agnostic companion chip and solution commitment to partner ecosystem**
- **Amplifies customer success with both Lattice FPGAs and AMI solutions**
- **Immediately accretive to gross margin, free cash flow, and EPS on a non-GAAP basis**
- **Supports \$1 billion+ annual revenue run rate by Q4 2026**
- **Accelerates medium to long-term growth with new solution roadmap**

Statements regarding accretion, revenue growth, SAM and market expansion, and future financial performance are forward-looking statements that involve risks and uncertainties. Actual results may differ materially. See 'Forward-Looking Statements' for additional information.

Visit <https://ir.latticesemi.com/> for more information.



The Low Power Programmable Leader